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ARTICLE



Adherence to lifestyle therapy in patients with chronic heart failure and comorbidity

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Abstract

Background: Influence of comorbidity on adherence to lifestyle therapy in patients with chronic heart failure (CHF) have not been studied yet. The aim of this study was to investigate awareness and adherence to lifestyle therapy in patients with CHF and comorbidity.

Methods: Two hundred and three patients with CHF (130 males and 73 females, mean age was 61.8±9.6 years) were studied. CHF was defined according to ESC Guidelines for the diagnosis and treatment of acute and chronic heart failure, in 2016. Age-adjusted Charlson comorbidity index was calculated. Awareness of lifestyle modifications was determined using a question-naire developed in our clinic and used in previous scientific studies. Quality of life was estimated using *SF-36 Health Status Survey*. Psychological state and attitude to condition were estimated using *Minnesota Multiphasic Personality Inventory, Personal Questionnaire of Behterevsk' Institute*, and characterological questionnaire by K. Leonhard. Follow-up period was 1 year. Results: The awareness about lifestyle modifications in patients with CHF ranged from 38.9% (daily control of body weight) to 87.2% (limited salt intake). Adherence to lifestyle therapy was from 7.9% (daily weight control) to 37.9% (limited salt intake). Age-adjusted Charlson comorbidity index was 5.0±2.1 points. Patients with high comorbidity (Charlson comorbidity index >6 points) had decreased of quality of life, both in the physical and the psychological aspects. There were no differences in adherence to lifestyle therapy in patients with CHF, depending on comorbidity. Nonadherent patients were characterized by sensitive type of attitude to their condition, emotional lability, *exclusion* as a type of defense mechanism and negative coping strategies.

Conclusions: Nonadherence to lifestyle therapy in patients with CHF was associated with maladaptive type of attitude to their condition, which was more common in patients with high comorbidity.

Key words chronic heart failure, comorbidity, adherence to treatment, psychological status.

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Introduction

Chronic heart failure (CHF) is a major cause of mortality in the group of cardiovascular diseases in the world. ^{1,2} Low adherence to treatment is a widely extended problem among patients with CHF. ^{3,4} Besides medical treatment, lifestyle modifications improve the quality of life and prognosis of patients with cardiovascular diseases. ⁵ Non-drug treatment of CHF includes diet, self-care monitoring, exercise training, general recommendations for the regimen (stopping smoking, traveling, immuniza-

tion etc.). Lifestyle modification strategy is individual for each patient and requires a multidisciplinary approach.⁶

According to the literature, failure to comply with recommendations for lifestyle changes in patients with CHF is associated with a poor prognosis. In studying the factors determining adherence to the treatment of CHF, traditionally emphasis has been given to social and pharmacoeconomic aspects.⁷ At the same time, the influence of patients' personal characteristics, the behavioral and emotional spheres of the personality, has not been studied enough.

Comorbidity is a feature of modern medicine. Comorbidity

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determines the emergence of new clinical and psychological symptoms and syndromes. The severity of the patient's condition is largely due to comorbidities and this problem fully applies to patients with CHF.⁸

This cohort prospective study demonstrates the influence of comorbidity on adherence to lifestyle therapy in patients with CHF.

Materials and Methods

Study design

Our research is a prospective cohort study with a 1 year follow up period. Disease outcomes (death, duration and frequency of hospitalization) were evaluated. The study protocol conforms to the ethical guidelines of the 1975 Declaration of Helsinki and was approved by the Ethical Committee of the Institute of Medicine, Ecology and Physical Education of Ulyanovsk State University. Informed consent was obtained from each patient.

Inclusion criteria: presence of CHF (according to ESC Guidelines for the diagnosis and treatment of acute and chronic heart failure, 2016);⁹ signed informed consent.

Exclusion criteria: acute myocardial infarction; acute cerebrovascular accident within 6 months prior to inclusion in the study; myocarditis; infective endocarditis; oncological diseases; severe cognitive impairment (moderate and severe dementia).

Patient characteristics

Two hundred and three patients with CHF (130 males and 73 females, mean age was 61.8±9.6 years), undergoing treatment at the Clinic Cardiology Department, were studied. CHF was defined according to ESC Guidelines for the diagnosis and treatment of acute and chronic heart failure, 2016.

The main causes of CHF were coronary artery disease and arterial hypertension. Causes of heart failure, clinical characteristics and comorbidity are presented in Table 1.

At the time of the examination 177 patients (87.2%) were living with family; only 26 (12.8%) patients were living alone; 85 patients (41.9%) were working, 84 patients (41.4%) had a disability.

Table 1. Clinical characteristics and comorbidity of patients with chronic of heart failure.

Parameters	N. (%)	
Causes of heart failure		
CAD	9 (4.4)	
AH	24 (11.8)	
CAD with hypertension	154 (75.9)	
Heart defects	14 (6.9)	
Cardiomyopathy	2 (1)	
CHF		
NYHA class I	18 (8.9)	
NYHA class II	109 (53.7)	
NYHA class III	77 (37.9)	
NYHA class IV	2 (1)	
6-minute walk test, m	327.0+84.9	
Duration of CHF, years	4.3±1.8	
Comorbidity		
AH	191 (94.1)	
CAD	163 (80.3)	
CAD including myocardial infarction	46 (22.7)	
Arrhythmias	57 (28.1)	
Arrhythmias with permanent atrial fibrillation	30 (14.8)	
Chronic kidney disease (GFR <60 mL/min/1.73 m²)	89 (43.8)	
Dementia	46 (22.7)	
Type 2 diabetes	34 (16.7)	
Type 2 diabetes with lesions of target organs	15 (7.4)	
Obliterating atherosclerosis of the lower extremities	25 (12.3)	
Stomach ulcer	24 (11.8)	
Acute ischemic stroke in history	22 (10.8)	
Acute ischemic stroke in history and developmental hemiplegia	1 (0.5)	
Chronic nonspecific lung diseases	21 (10.3)	
Connective tissue diseases	21 (10.3)	
Moderate liver disease (viral hepatitis in history)	7 (3.4)	
Malignant tumors without metastasis	6 (2.9)	

CAD, coronary artery disease; AH, arterial hypertension; CHF, chronic heart failure; NYHA, New York Heart Association functional classification; GFR, glomerular filtration rate.



Comorbidity assessment

The Charlson comorbidity index was calculated, including adjustment by age. ¹⁰ To calculate an age adjusted Charlson comorbidity index, points (1 to 6) are summed for the presence of a particular condition (total of 19 conditions). Also, scores for age were calculated: 1 point (50-59), two points (60-69), 3 points (70-79 years), 4 points (80-89 years). The studied patients were divided into 3 groups. Group I consisted of patients with an index of ≤3 points (low comorbidity): 53 patients; Group II consisted of patients with an index of 4-5 points (moderate comorbidity): 73 patients; Group III consisted of patients with an index of 6 points (high comorbidity): 77 patients.

Adherence assessment

Awareness of lifestyle modifications was determined using a questionnaire developed in our clinic that has been used previously in published studies.4 Patients were asked questions clarifying the need for daily monitoring of body weight, restrictions on salt, regular physical activity. The response options were given as "yes", "no", "I do not know". For a more detailed analysis of patients' adherence to the lifestyle modifications, the questionnaire included the following questions: "Do you have scales at home?", "How often do you monitor your weight?"; "Do you limit salt intake?", "To what extent do you limit salt intake?"; "How often do you do physical exercises?"; "What is the duration of training?"; "Is there daytime sleep in your daily routine?", "Do you smoke?"; "Do you take alcohol?". In addition, the information regarding immunization against influenza (annually), hepatitis B, periods of long flights and the presence of a self-control diary was included in the questionnaire. Adherence to lifestyle therapy was considered satisfactory when patients performed at least 80% of the recommendations. 11

Quality of life and psychological state assessment

The Mini-Mental State Examination was used to assess the cognitive functions of patients with CHF. Quality of life was estimated using 36-item short-form health survey. Validated psychological methods were used to study the personality characteristics of patients with CHF. Psychological state was estimated using Minnesota Multiphasic Personality Inventory (MMPI), attitude to disease, Personal Questionnaire of Behterevsk' Institute (LOBI), types of character accentuation, characterological questionnaire K. Leonhard.

Statistical analysis

Statistical analysis was performed using the computer package Statistica for Windows 8.0 (TIBCO Software Inc, Palo Alto, CA, USA). Depending on the type of distribution, the data was presented as the M±SD (where M is the arithmetic average; SD is the standard deviation), or as the median and 95% confidence interval (95% CI). ANOVA test, the Kruskal-Wallis method was used for the comparison of the groups. The significance of

differences between the parameters was determined using Student's parametric t-test for unpaired variables and the Mann-Whitney non-parametric test; χ^2 was calculated for categorical variables. A one-factor correlation analysis was carried out according to Pearson or the Spearman for non-parametric distribution. Multivariate regression analysis was used. A p<0.05 was considered statistically significant.

Results

Comorbidity in patients with chronic heart failure

The age-adjusted Charlson comorbidity index was 5.0 ± 2.1 points. The average number of diseases per patient was 4.6 ± 1.6 (1 to 10 nosological forms). Patients with CHF with high comorbidity were older than patients with low comorbidity: 67.6 ± 8.2 and 55.2 ± 7.0 years, respectively, $p_{\text{III-I}} < 0.0001$. The total number of nosological forms in patients with CHF also increased with age (r=0.25, p=0.005). The age-adjusted Charlson comorbidity index was 4.9 ± 2.1 points for men and 5.1 ± 2.2 points for women (p=0.78).

Chronic kidney disease (CKD) was the most frequent component in the structure of comorbidity of patients with CHF (89; 43.8%). However, if we excluded CKD from the age-adjusted Charlson comorbidity index, patients with chronic cardiorenal syndrome had a higher comorbidity ($4.3\pm1.8\ vs\ 3.8\pm1.7\ points$, respectively, p=0.01).

Patients with high comorbidity had a higher New York Heart Association functional classification (NYHA): 2.8 \pm 0.5 and 2.0 \pm 0.6, respectively, p_{III-I}<0.0001. The level of comorbidity increased with the duration of CHF (r=0.28, p<0.0001).

Awareness of lifestyle modifications

Seventy-seven (37.9%) patients with CHF regularly (always) limited salt intake to 6 g/day; 16 (7.9%) patients with CHF monitored their weight regularly (daily). More than half of patients (121; 59.6%) had scales at home; 53 (26.1%) patients performed regular physical exercise (more than 4 times a week). The main types of physical activity of patients with CHF were walking [49 (22.7%)] and morning exercises [31 (15.3%)]. Ten (4.9%) patients were engaged in seasonal sports (skiing, cycling, volleyball), 8 (3.9%) patients with CHF swam at a pool (Figure 1). The duration of training in most cases (65%) was 30 minutes.

Forty-one (20.2%) patients with CHF were vaccinated for hepatitis B; 66 (32.5%) patients with CHF were annually vaccinated against influenza. Patients with CHF who were not vaccinated had a higher Charlson comorbidity index: 5.2±2.2 and 4.2±1.9 points, respectively, p=0.006.

There were 42 (20.7%) smoking patients with CHF, all were males. Smokers were 42 (20.7%) patients with CHF only among males. 39 (19.2%) patients stopped smoking, but they were smokers in the past, 122 (60.1%) patients never smoked. Smoking patients had a higher age-adjusted Charlson comorbidity index than non-smoking patients: 5.2±2.2 and 4.3±2.9, respec-



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tively, p=0.02. Smoking patients had excitable types of character accentuation (r=0.25; p=0.03), which indicated irritability, demandingness, and increased conflict. The majority of patients (167; 82.3%) drunk alcohol at least 1 time per month. None of the patients consumed alcohol daily, 36 (17.7%) patients with CHF consumed alcohol 1-3 times a week.

Thirty-three (16.3%) patients with CHF were keeping self-monitoring diaries. The majority of patients with CHF and arterial hypertension and 182 (89.7%) had apparatus for measuring blood pressure. However, only 96 (47.2%) patients with CHF and arterial hypertension monitored the blood pressure daily as per their doctor's recommendation.

Only 37 (18.2%) patients were fully adherent to lifestyle therapy as a result. There were no statistically significant differences in adherence to lifestyle therapy in patients with CHF, depending on the level of comorbidity.

The awareness about lifestyle modifications in patients with CHF ranged from 38.9% (daily control of body weight) to 87.2% (excessive salt intake). Only half of the patients, who knew about lifestyle modifications, followed medical advice. The ratio of the awareness about lifestyle modifications and adherence to lifestyle modifications is presented in Figure 2.

Quality of life and psychological state

Patients with high comorbidity (age-adjusted Charlson comorbidity index >6 points) had a decreased quality of life, both in the physical and the psychological aspects (Figure 3).

Patients with CHF, engaging in physical activity, had higher quality of life indicators according to the scales of the physical component of health: physical functioning (r=0.30, p=0.003) and physical role functioning (r=0.31; p=0.001); and on the scale of the psychological component of health: emotional role function (r=0.30, p=0.002).

According to the results of multivariate diagnostics (MMPI), significant differences were observed between the averaged profiles of patients with high, moderate and low comorbidity (Figure 4).

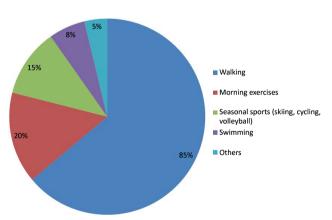


Figure 1. Types of physical activity of patients with chronic heart failure.

In the MMPI profile patients with comorbidity had higher T-scores on the scales of depression (D) (63.2 \pm 14.4 and 57.7 \pm 14.5 T-scores, respectively, p_{Ш-II}=0.01; 63.2 \pm 14.4 and 53.9 \pm 13.9 T-scores, respectively, p_{Ш-I}<0.0001), schizophrenia (Sc)

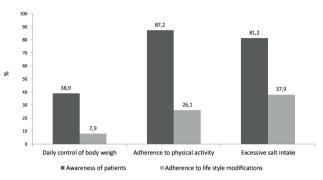


Figure 2. The ratio of the awareness about lifestyle modifications and adherence to lifestyle modifications.

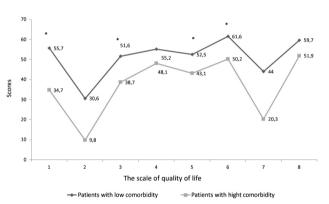
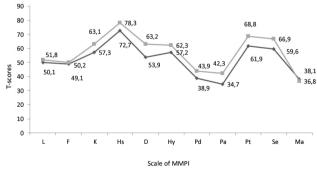


Figure 3. Profile of the quality of life in patients with chronic heart failure, depending on comorbidity. 1: physical functioning; 2: physical role functioning; 3: pain; 4: general health; 5: energy; 6: social functioning; 7: emotional role functioning, 8: emotional well-being. *p<0.01.



— Patients with low comorbidity — Patients with hight comorbidity Scale: I, lies; F, reliability: K, correction; Hs, hypochondriasis; D, depression; Hy, hysteria; Pd, psychopathic deviate; Pa, paranoia; Pt, psychasthenia; Sc, schizophrenia; Ma, hypomania.

Figure 4. Profile of Minnesota Multiphasic Personality Inventory (MMPI) in patients with chronic heart failure, depending on comorbidity.



(66.9±9.1 and 61.2±10.7 T-scores, respectiely, $p_{\text{III-II}}$ =0.0001; 66.9±9.1 and 59.6±11.7 T-scores, respectively, $p_{\text{III-II}}$ =0.001), psychasthenia (68.8±9.4 and 62.4±10.5 T-scores, respectively, $p_{\text{III-II}}$ =0.0001; 68.8±9.4 and 61.9±12.4 T-scores, respectively, $p_{\text{III-II}}$ =0,0004) with a maximum rise on the hypochondriasis (78.3±5.3 and 72.9±13.1 T-scores, respectively, $p_{\text{III-II}}$ =0.02; 78.3±15.3 and 72.7±10.6 T-scores, respectively, $p_{\text{III-II}}$ =0.02). These code types indicated the prevalence of mixed type of response in patients with CHF with high comorbidity, as well as significant emotional discomfort, passive attitude, and difficulty of adaptation.

The sensitive (38.4%), paranoid (36.9%), neurotic (27.8%) types of attitudes towards their disease dominated in the internal structure of the disease independent on comorbidity. Combinations of these types of attitudes demonstrated impaired social adaptation/social adjustment processes of patients with CHF. Patients with high comorbidity, as compared to patients with low comorbidity, often observed maladaptive phobic obsessive type attitude towards their conditions [4 (9.4%) and 16 (20.7%), respectively, χ^2 =4.22; $p_{\parallel I_1}$ =0.04]. This was expressed in suspiciousness about the improbable complications of the disease and treatment failure.

The emotive type of character accentuation (13.6 \pm 6.4 points) was dominant in patients with CHF. Moreover, in patients with low comorbidity, the intensity of the emotive type of accentuation was greater than in patients with high comorbidity (15.3 \pm 5.5 and 12.0 \pm 7.1 points, respectively, p_{I-III}=0.03), which indicated hypersensitivity, impressionability, lack of motivation and mood variability.

There were personal characteristics of patients with CHF associated with comorbidity and adherence to lifestyle therapy. Good adherence was associated with the emotive type of character accentuation (p<0.001). Non-adherent patients were characterized by sensitive type of attitude towards their disease, emotional lability, *exclusion* as a type of defense mechanism, negative coping strategies (p<0.05).

Discussion

Patients with CHF have high comorbidity: 74% of patients with CHF had at least one concomitant medical condition, according to a European Study (European Heart Failure Pilot Survey). The most common condition in the group of comorbidities are CKD (41%), anemia (29%) and diabetes (29%). 13,14 We obtained similar results in our study. According to the results of our study, in 74% of patients with CHF had age-adjusted Charlson comorbidity index of 4 points or more. CKD was the most common pathology (44%). Comorbidity was independently associated with older age and higher NYHA class of CHF. 14

Comorbidity is associated with a decrease in quality of life and an increase in the number of anxiety and depressive disorders in patients with chronic diseases. ¹⁵ In our study, the profile of quality of life in patients with CHF and high comorbidity was significantly lower on all scales than in patients with low comor-

bidity. The hypochondriasis in patients with CHF and comorbidity also reduced the quality of life.

Two major studies *COMPASS* and *HF-ACTION* showed that the symptoms of depression and anxiety were present in approximately half of patients with hypertension, coronary artery disease and heart failure. It affected almost every third patient: patients with hypertension (28%), with coronary artery disease (31%), with CHF (38%). ^{16,17} Depression negatively affects adherence to treatment in patients with CHF. ¹⁸

In the course of treatment, both emotional and motivational areas of the patient with CHF are reorganized, which can also lead to the disruption of social adaptation. In our study of motivational aspect of patients with CHF demonstrated uniform adaptation processes depending on comorbidity.

According to multidimensional diagnosis of personal characteristics of patients with CHF and high comorbidity had a hypochondriac personal profile, high scores on the *disability* scale, which indicates emotional tension, self-centeredness, pronounced impulsivity, passive attitude to the conflict, avoiding problem solving, consumer attitude to one's illness, suspicion and disbelief in the effectiveness of the treatment.

Patients with CHF avoid excessive salt intake (>6 g/day). 9 In some studies, more severe restriction of sodium intake <2.5 g/day, resulted in a negative hemodynamic and neurohumoral changes, as well as an increase in the number of hospitalizations and the risk of death. Limiting salt intake correlates with the severity of symptoms of the disease and the presence of stagnation in patients with CHF. 19 Given the national characteristics of salt intake (up to 10.8 g/day) patients should be given information about reasonable levels of salt intake according to WHO recommendation (5-6 g/day). 20 According to the literature, a low salt diet is regularly observed in 50 to 80% of patients with CHF. 21 In general, according to the results of the study, 77 (37.9%) patients with CHF regularly (always) limited salt intake.

According to European and Russian recommendations, patients with CHF are recommended to be weighed daily and writing the results in a diary.^{8,22} Patients with CHF with sufficient awareness regularly monitor their weight from 12 to 75%.²³ In our study only 21 (10.3%) patients with CHF were informed about the need for medical consultation with an increase in weight of 2-3 kg per 1-2 days.

Physical activity is mandatory in patients with CHF. Aerobic physical training of moderate intensity in patients with CHF contributes to the improvement of NYHA class and leads to an improvement of quality of life and decreased hospitalizations. Aerobic workouts are preferred, while training in the water does not have sufficient evidence.²⁴ Regular physical activity reduces overall and cardiovascular mortality by more than 30%, and also improves the psycho-emotional state.²⁵ In our research, only every fifth patient with CHF had regular exercise, mainly aerobic, which improved patients' quality of life.

Patients with CHF are recommended to quit smoking and reduce alcohol consumption. In our study, every fifth patient smoked and was not abusing alcohol. These results are possible due to the patient's insincerity during the interview.

Satisfactory adherence to lifestyle changes recommendations



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was observed only in 37 (18.2%) patients with CHF, despite sufficient awareness of lifestyle changes. Our results correlate with other studies in which knowledge of the necessary changes in lifestyle was not sufficient to form a satisfactory adherence to nondrug treatment. ²⁶ There were no differences in adherence to nondrug therapy in patients with CHF, depending on comorbidity. However, the personality characteristics of patients with CHF and comorbidity, determine the presence of a satisfactory adherence to lifestyle change recommendations of patients with CHF.

The data collected in this research reflects actual clinical practice. As a recommendation for clinical practice, a comprehensive examination of patients with CHF should include ageadjusted Charlson comorbidity index to clarify the prognosis of patients with CHF and the degree of adherence to therapy.

In order to identify predictors of satisfactory adherence to treatment in patients with CHF, it is recommended to use the following psychodiagnostics methods: MMPI, Personal Questionnaire of Behterevsk' Institute and characterological questionnaire by K. Leonhard. Patients with an obsessive-phobic type of attitude to disease (which is detected when using the LOBI; high rates on the MMPI scales *psychasthenia* and *schizophrenia*), are characterized by unsatisfactory adherence to treatment and need constant monitoring and an individual approach aimed at increasing adherence to treatment.

The scientific data obtained from the study, fits the modern concept of a multidisciplinary approach to the treatment of patients with CHF.

Limitations

Our study had a number of limitations, including research sample limitations, short observation period, data collection methodology, inability to assess whether patients were honest.

Conclusions

Only every fifth patient with CHF was adherent to lifestyle therapy despite the level of awareness about lifestyle modifications and comorbidity. Comorbidity decreased the quality of life of patients with CHF on physical and mental health components. Comorbidity was associated with the maladaptive type of attitude towards disease, hypochondriasis and depression. Poor adherence to lifestyle modifications was largely due to personal characteristics of patients with CHF. Nonadherence to lifestyle therapy in patients with CHF was associated with maladaptive type of attitude towards disease, which was more common in patients with high comorbidity.

Contributions

All the authors made a substantive intellectual contribution, read and approved the final version of the manuscript and agreed to be accountable for all aspects of the work.

Conflict of interest

The authors declare no conflicts of interest.

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